

Gifts of Public Securities and Shares Transfer Form

*Thank you for your generous donation. Your gift will help us support at-risk youth in our community.
To donate your securities to Youth Services Bureau of Ottawa Foundation please:*

- 1 Complete this transfer form and instruct your broker to transfer your securities directly to YSB's brokerage account.
- 2 Let us know you would like to make a gift before your broker proceeds with the transfer of securities by emailing this form to the following: Patti Murphy at pmurphy@ysb.ca

SECTION 1: DONOR AND GIFT DETAILS

DONOR INFORMATION

Name: _____
 Address: _____
 City: _____ Province: _____ Postal Code: _____
 Phone: _____ Email: _____

DONOR BROKER INFORMATION (DELIVERY BROKER)

Name/Institution: _____
 Broker Name: _____ Account No: _____
 Address: _____
 Phone: _____ Email: _____

SECURITIES TRANSFER INFORMATION

Name of Security: _____ CUSIP #: _____
 Number of Shares/Units: _____ Date of Transfer: _____

Please designate my gift to support:

Mental Health Shelter & Housing Employment Justice Services Area of greatest need

Donor Signature: _____ Date: _____

SECTION 2: TRANSFER DETAILS FOR BROKER

RECEIVING INSTITUTION INFORMATION

BMO Investor Line, First Canadian Place Level B1 100 King St West, Transit # 3973,
 Toronto, ON M5X 1H3
Canadian Securities
CUID: NTD
Account # 225-55904

Important information about your income tax receipt: The value of your tax receipt is based on the closing price of the security on the day the securities are received by Youth Services Bureau of Ottawa Charitable Foundation.

Charitable Registration Number: 840534853RT0001